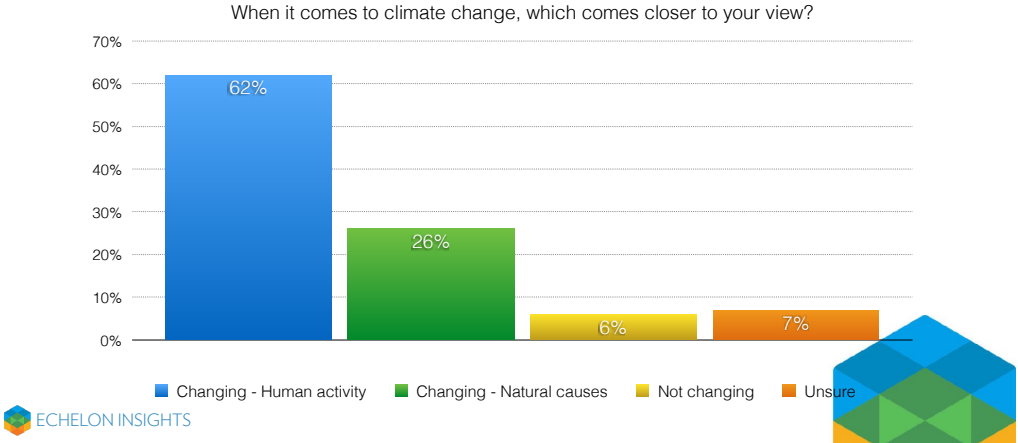
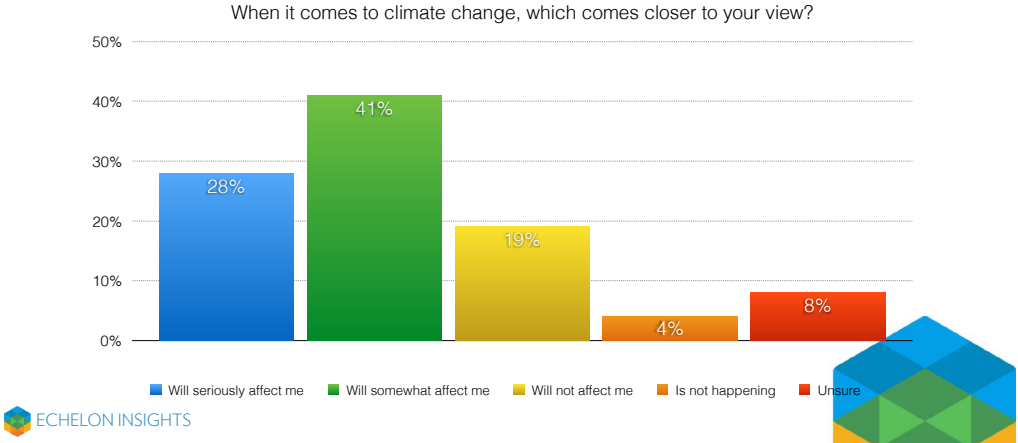


According to the report, nearly nine out of ten millennials (88 percent) believe climate change is happening, and the vast majority of those (62 percent) believe that change is being driven by human activity. Seven in ten millennials (69 percent) think climate change will affect them in their lifetimes.

62% OF MILLENNIALS BELIEVE THE CLIMATE IS CHANGING DUE TO HUMAN ACTIVITY



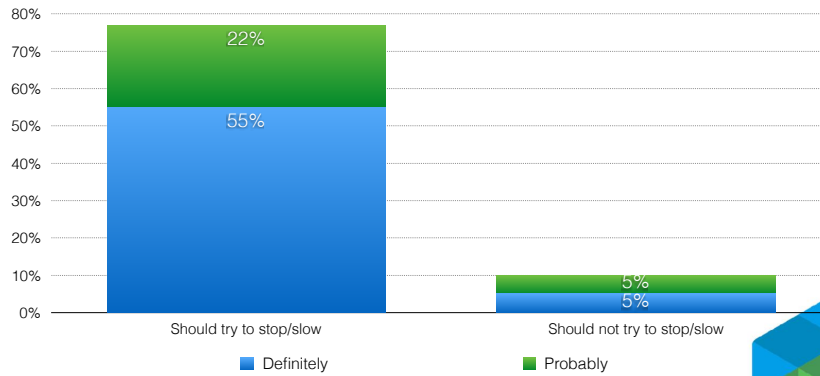
SEVEN IN TEN MILLENNIALS THINK CLIMATE CHANGE WILL AFFECT THEM IN THEIR LIFETIMES



Three of four millennials (77 percent) think we should try to stop or slow climate change, with 55 percent saying we should definitely try to stop/slow climate change and 22 percent saying we should probably try to stop/slow climate change. When asked what comes closer to their view of whether mankind should do anything about climate change, 57 percent of Republicans and 77 percent of Independents said definitely or probably should try to stop it.

3 OF 4 MILLENNIALS THINK WE SHOULD TRY TO STOP OR SLOW CLIMATE CHANGE

Which comes closer to your view of whether mankind should do anything about climate change?

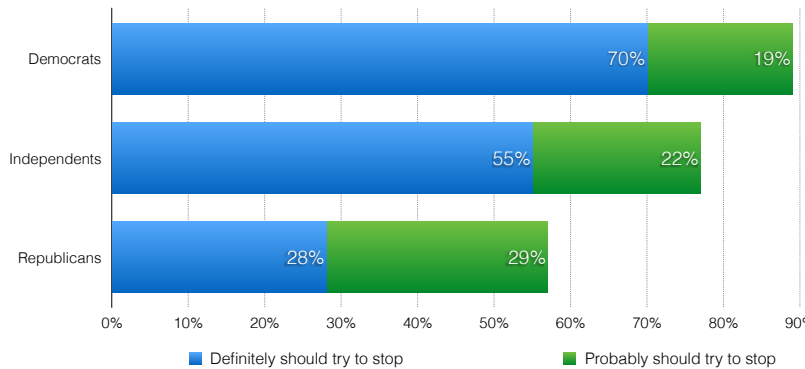


ECHELON INSIGHTS

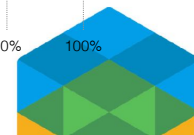


MAJORITIES OF REPUBLICANS AND TRUMP VOTERS THINK WE SHOULD TRY TO STOP CLIMATE CHANGE

Which comes closer to your view of whether mankind should do anything about climate change?



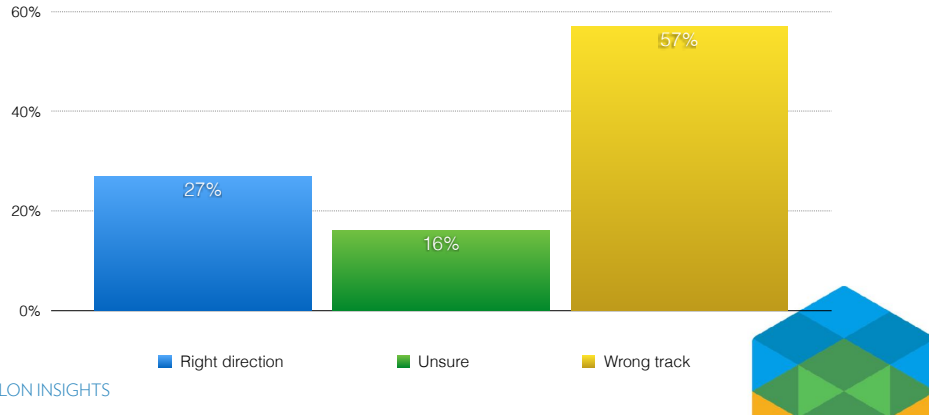
ECHELON INSIGHTS



More than half (57 percent) of millennials think the United States is headed in the wrong direction or is on the wrong track. Climate change ranked 4th as the most important issue facing the country behind the economy/jobs (23 percent), immigration (17 percent), and health care (13 percent), but ahead of national defense (8 percent) and education (7 percent).

YOUNG AMERICANS ARE WORRIED ABOUT THE DIRECTION OF THE COUNTRY

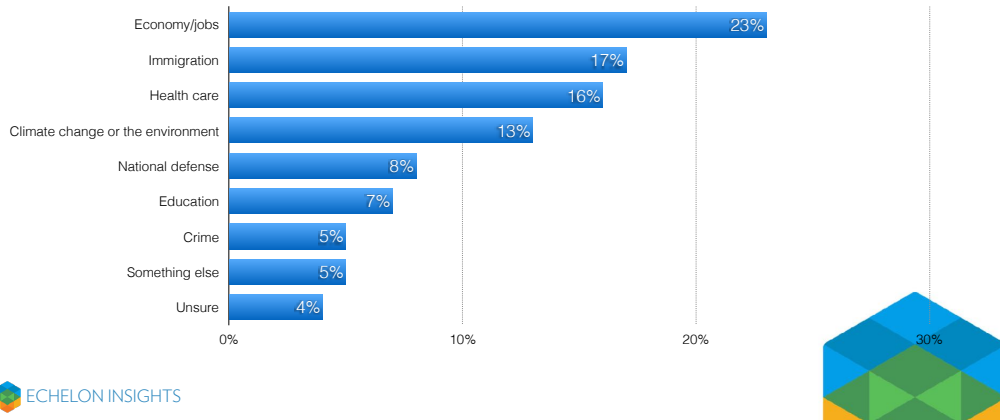
Would you say things in the United States are headed in the right direction, or is the country off on the wrong track?



ECHELON INSIGHTS

CONCERN EXTENDS TO FEARS ABOUT THE STATE OF THE ENVIRONMENT

What would you say is the most important issue facing the country today?

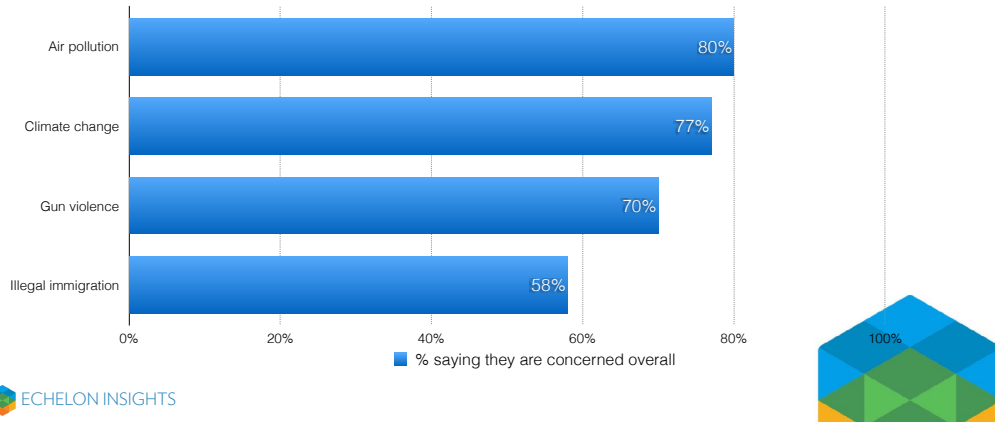


ECHELON INSIGHTS

More millennials said they were concerned with air pollution (80 percent) and climate change (77 percent) than gun violence (70 percent) and illegal immigration (58 percent). A majority of young Republicans said they were concerned about air pollution (61 percent) and climate change (51 percent), with higher percentages for gun violence (62 percent) and illegal immigration (79 percent).

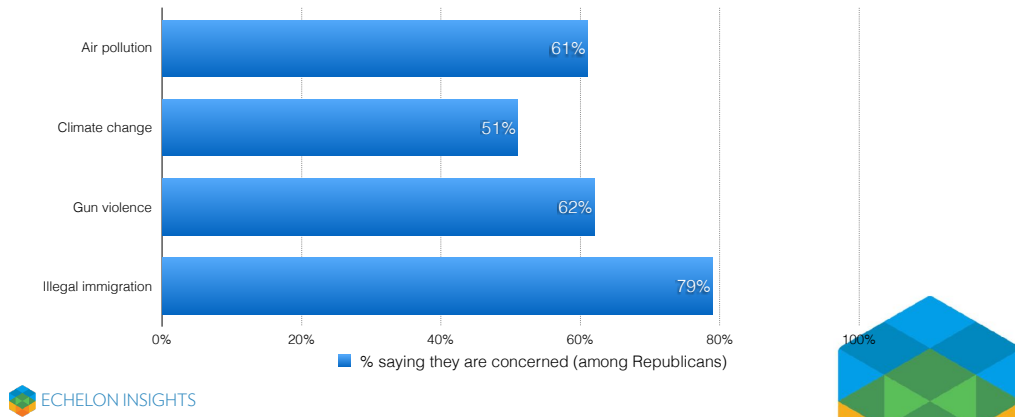
CONCERN EXTENDS TO FEARS ABOUT THE STATE OF THE ENVIRONMENT

Thinking honestly, how concerned, if at all, would you say you are about each of the following:



A MAJORITY OF YOUNG REPUBLICANS SAY THEY ARE CONCERNED ABOUT AIR POLLUTION AND CLIMATE CHANGE

Thinking honestly, how concerned, if at all, would you say you are about each of the following (Republicans only):



The report, commissioned by the Alliance for Market Solutions, examines the results of an opinion research study on these issues conducted by Echelon Insights, including a survey of 800 registered voters age 18-35, as well as a set of focus groups conducted of young center-right adults in Charlotte, NC during January 2018. (The survey included an oversample to achieve 400 interviews with young Republicans; these interviews were weighted down to the appropriate proportion of the population in the overall results.)